

2023年2月24日

重要提示：本通告乃重要文件，務請閣下即時垂注。閣下如對本通告的內容有任何疑問，應徵詢獨立專業意見。

本公司董事會願就本通告內容的準確性承擔責任。除非本通告另有定義，本通告所載詞彙應與本公司日期為**2023年2月**的香港基金章程（「香港基金章程」）所述者具有相同涵義。

安聯環球投資基金 — 安聯韓國股票基金及安聯環球投資基金 — 安聯泰國股票基金合併至安聯環球投資基金 — 安聯總回報亞洲股票基金（「合併」）

敬啟者：

閣下在證券帳戶中持有安聯環球投資基金 — 安聯總回報亞洲股票基金的股份。

為何進行合併？

安聯投資不斷檢討為投資者提供的投資機會，以確保產品滿足客戶的需要及目標。作為本次檢討的一部份，安聯投資認為將安聯環球投資基金 — 安聯韓國股票基金及安聯環球投資基金 — 安聯泰國股票基金（統稱「**被合併附屬基金**」）合併至安聯環球投資基金 — 安聯總回報亞洲股票基金（「**接收附屬基金**」），可進一步精簡產品範圍，擴大附屬基金規模，從而可更有效地利用附屬基金的管理資源。

因此，經過審慎考慮後，安聯環球投資基金（「**本公司**」）董事會作出結論，認為如下表所示把被合併附屬基金合併至接收附屬基金將符合股東的最佳利益。

基金名稱	被合併附屬基金		接收附屬基金	
	安聯環球投資基金 — 安聯韓國股票基金		安聯環球投資基金 — 安聯總回報亞洲股票基金	
	股份類別	ISIN	股份類別	ISIN
	A（美元）	LU0348756692	A（美元）	LU0348814723
合併日期	2023年4月19日			
基金名稱	被合併附屬基金		接收附屬基金	
	安聯環球投資基金 — 安聯泰國股票基金		安聯環球投資基金 — 安聯總回報亞洲股票基金	
	股份類別	ISIN	股份類別	ISIN
	A（歐元）	LU0348798009	A（歐元）	LU0348814566
	A（美元）	LU0348798264	A（美元）	LU0348814723
合併日期	2023年4月19日			

對接收附屬基金的影響

合併不會對接收附屬基金的股東構成任何重大的經濟變動。請注意，在合併前，安聯環球投資基金 — 安聯韓國股票基金的所有資產將被悉數出售，而接收附屬基金將吸收出售所得款項；安聯環球投資基金 — 安聯泰國股票基金的資產則會重新配置，以配合接收附屬基金的投資組合。上述出售及重新配置的操作將不會為接收附屬基金股東帶來任何額外成本。因此，預期接收附屬基金表現不會攤薄。

接收附屬基金的風險取向及投資目標維持不變。閣下將不會就合併而被收取任何額外費用。

合併程序

於合併日期，接收附屬基金的股份將會存入被合併附屬基金股東的帳戶，而接收附屬基金則會接收被合併附屬基金的資產及負債。因此，接收附屬基金的投資架構不會出現變動。

備查文件

香港銷售文件（包括香港基金章程，以及被合併附屬基金和接收附屬基金的產品資料概要）副本可向香港代表免費索取，或於網站（hk.allianzgi.com）下載。請注意，此網站未經證監會審閱。

以下文件亦可在正常營業時間內在香港代表辦事處免費索閱：(i)組織章程及 (ii)本公司截至 2022 年 9 月 30 日止財政年度的最新經審核年度報告（僅限英文版）。

合併將由核數師進行審查。我們樂意應要求免費為閣下提供經核准的合併報告。香港代表將於合併日期後約四個月提供報告（僅限英文版）。

閣下如對本通告內容或閣下的投資有任何疑問，請徵詢閣下的理財顧問意見或閣下可聯絡香港代表（地址為香港金鐘金鐘道 88 號太古廣場二座 32 樓，電話：+852 2238 8000 及傳真：+852 2877 2566）。

此致
列位股東 台照

董事會
謹啟

24 February 2023

IMPORTANT: This notice is important and requires your immediate attention. If you have any questions about the contents of this notice, you should seek independent professional advice.

The Board of Directors of the Company accepts responsibility for the accuracy of the contents of this notice. Unless otherwise defined in this notice, capitalized terms used in this notice shall have the same meaning as those used in the Company's Hong Kong Prospectus dated February 2023 (the "HK Prospectus").

Mergers of Allianz Global Investors Fund - Allianz Korea Equity and Allianz Global Investors Fund - Allianz Thailand Equity into Allianz Global Investors Fund - Allianz Total Return Asian Equity (the "Mergers")

Dear Shareholder,

In your securities account you are holding Shares of Allianz Global Investors Fund - Allianz Total Return Asian Equity.

Why are the Mergers taking place?

Allianz Global Investors constantly reviews the investment opportunities on offer to its investors to ensure that its products are meeting clients' needs and objectives. As part of this review, it is considered that merging Allianz Global Investors Fund - Allianz Korea Equity and Allianz Global Investors Fund - Allianz Thailand Equity (collectively, the "**Merging Sub-Funds**") into Allianz Global Investors Fund - Allianz Total Return Asian Equity (the "**Receiving Sub-Fund**") will further streamline the product range and result in a larger sub-fund volume, enabling a more efficient use of sub-fund management resources.

Consequently, and after careful consideration, the Board of Directors of Allianz Global Investors Fund (the "**Company**") concluded that it will be in the best interest of the Shareholders to merge the Merging Sub-Funds into the Receiving Sub-Fund as set out in the table below:

Fund Name	Merging Sub-Fund		Receiving Sub-Fund	
	Allianz Global Investors Fund -		Allianz Global Investors Fund -	
	Allianz Korea Equity		Allianz Total Return Asian Equity	
Share Classes	Share Class	ISIN	Share Class	ISIN
	A (USD)	LU0348756692	A (USD)	LU0348814723
Merger Date	19 April 2023			
Fund Name	Merging Sub-Fund		Receiving Sub-Fund	
	Allianz Global Investors Fund -		Allianz Global Investors Fund -	
	Allianz Thailand Equity		Allianz Total Return Asian Equity	
Share Classes	Share Class	ISIN	Share Class	ISIN
	A (EUR)	LU0348798009	A (EUR)	LU0348814566
	A (USD)	LU0348798264	A (USD)	LU0348814723
Merger Date	19 April 2023			

Impact for the Receiving Sub-Fund

The Mergers do not cause any significant economic changes for Shareholders in the Receiving Sub-Fund. Please note that prior to the Mergers, all assets of Allianz Global Investors Fund - Allianz Korea Equity will be fully disposed and the disposal proceeds will be absorbed by the Receiving Sub-Fund, whereas the assets of Allianz Global Investors Fund – Allianz Thailand Equity will be repositioned to match the portfolio of the Receiving Sub-Fund. These operations of disposal and repositioning will not

trigger any additional costs for the Shareholders of the Receiving Sub-Fund. As a result, no performance dilution of the Receiving Sub-Fund is expected.

The risk-profile and investment objective of the Receiving Fund remain unchanged. You will not be charged any additional expenses in connection with the Mergers.

Merger Procedure

On the Merger Date, Shares of the Receiving Sub-Fund will be credited to the Shareholders in the Merging Sub-Funds. In return, the Receiving Sub-Fund receives the assets and liabilities of the Merging Sub-Funds. Consequently, there is no change in the investment structure of the Receiving Sub-Fund.

Documents available for inspection

Copies of the Hong Kong offering documents (including the HK Prospectus and the product key facts statements relating to the Merging and Receiving Sub-Funds) are available free of charge from the Hong Kong Representative and on the website (hk.allianzgi.com). Note that the website has not been reviewed by the SFC.

The following documents are also available for inspection free of charge from the office of the Hong Kong Representative during usual business hours: (i) the Articles and (ii) latest audited annual report of the Company for the financial year ended 30 September 2022 (in English only).

The Mergers will be reviewed by an auditor. On request, we will gladly provide you a copy of the approved merger report, without charge. It will be available from the Hong Kong Representative approximately four months after the Merger Date (in English only).

If you have any questions about the contents of this notice or your investment, please consult your financial advisor or you may contact the Hong Kong Representative at 32/F, Two Pacific Place, 88 Queensway, Admiralty, Hong Kong (telephone: +852 2238 8000 and fax: +852 2877 2566).

Yours faithfully,
The Board of Directors